

MSS industry perspectives

1	Impact of Globalstar's satellite problems	1
1.1	Globalstar system degradation and performance	1
1.2	Timing of competitor entry	5
1.3	Implications for the handheld MSS voice market	7
2	Role of satellites in the mobile TV market	11
2.1	Lessons from TU Media in Korea	11
2.2	Satellite-based mobile TV developments in other countries	13
2.3	Echostar's mobile TV investments and implications for ATC	15
3	Latest MSS developments	19
3.1	Iridium's next generation constellation	19
3.2	Terrestar fundraising and development status	21
3.3	BGAN status and other Inmarsat developments	24
3.4	MSS spectrum issues	27
	About TMF Associates	31